



# Kentucky Association of Counties Finance Corporation

## General Obligation Application

|                       |                      |                                 |                      |
|-----------------------|----------------------|---------------------------------|----------------------|
| County/Agency         | <input type="text"/> | Judge/Executive or Chair        | <input type="text"/> |
| Address (no P.O. Box) | <input type="text"/> | Email                           | <input type="text"/> |
| City/State/Zip        | <input type="text"/> | Fiscal Court Clerk or Secretary | <input type="text"/> |
| Phone                 | <input type="text"/> | Email                           | <input type="text"/> |
| Fax                   | <input type="text"/> | Other Contacts:                 | <input type="text"/> |
| Local CPA             | <input type="text"/> | Email                           | <input type="text"/> |
| Phone                 | <input type="text"/> | Tax I.D. #                      | <input type="text"/> |
| Email                 | <input type="text"/> | County Population               | <input type="text"/> |

1. Please provide a brief description of the project.
2. What is the project cost and the amount to be borrowed (excluding financing costs)?
3. What is the estimated date construction bids will be accepted?  Estimated Project Completion Date
4. What is the approximate date when financing will be needed?
5. What is the desired amortization term?  Preferred Rate Type  Fixed Rate  Variable Rate
6. Please provide audited statements for the current fiscal year and previous two years unless previously supplied.
7. Please provide current year budget and year to date numbers if available.
8. Please provide debt service schedules of existing debt if they are available and not listed in audited financial statements.
9. Time and date of regular meeting: Time:  Date:
10. Please provide a brief description of future financing plans.
11. Will any of this financing be paid AOC or any other agency?  If yes, please identify
12. Please provide other information deemed relevant to the financing (if any).

13. Will any proceeds from this financing be used directly or indirectly by a person other than a state or local government unit? YES  NO
14. Will property used or to be used in a private business be pledged as security for this lease? YES  NO
15. Will payments made with respect to property or borrowed money used or to be used in a private business be used in making financing payments? YES  NO
16. Will financing proceeds be loaned directly or indirectly to nongovernmental persons or used by such persons for purposes unrelated to the project? YES  NO
17. Will the project be used for purposes other than performance of one or more lawful government functions? YES  NO
18. Has the applicant defaulted in the payment of any obligation on which it was the primary obligor? YES  NO

19. What is the approximate useful economic life of the project to be funded with the financing? \_\_\_\_\_

20. Does the applicant intend to use any other budget fund other than the general fund to pay for this debt? YES  NO

If so, please identify (i.e. road fund, jail fund) \_\_\_\_\_

21. Will land, buildings or real estate be acquired as part of this financing? YES  NO

22. Will currently owned land buildings or real estate be used in this financing? YES  NO

23. Please provide your current rating by Moody's or Standard and Poor's if available. \_\_\_\_\_

24. Project breakdown (list major costs components for this project, e.g. construction, renovation, professional fees, land or equipment acquisition or attach Engineer/Architect costs estimate or Feasibility Study) for equipment

| Component | Description | Costs |
|-----------|-------------|-------|
|           |             |       |
|           |             |       |
|           |             |       |
|           |             |       |

25. Is the total project costs being requested from KACo? YES  NO  if not please provide the following:

| Amount | Source of Funds | Status of Funding |
|--------|-----------------|-------------------|
|        |                 |                   |
|        |                 |                   |
|        |                 |                   |
|        |                 |                   |

26. Please list the Special Districts within the County with the ability to levy a tax.
1. \_\_\_\_\_
  2. \_\_\_\_\_
  3. \_\_\_\_\_
  4. \_\_\_\_\_

